



**LifeSmarts**  
*Learn it. Live it.*

## Financial Literacy Challenge: Quest 4 Instructions

### February 2018: Investing

#### **Quest:**

Working independently students will invest a hypothetical \$1 million in the stock market.

#### **Due date:**

March 9, 2018

#### **Rubric:**

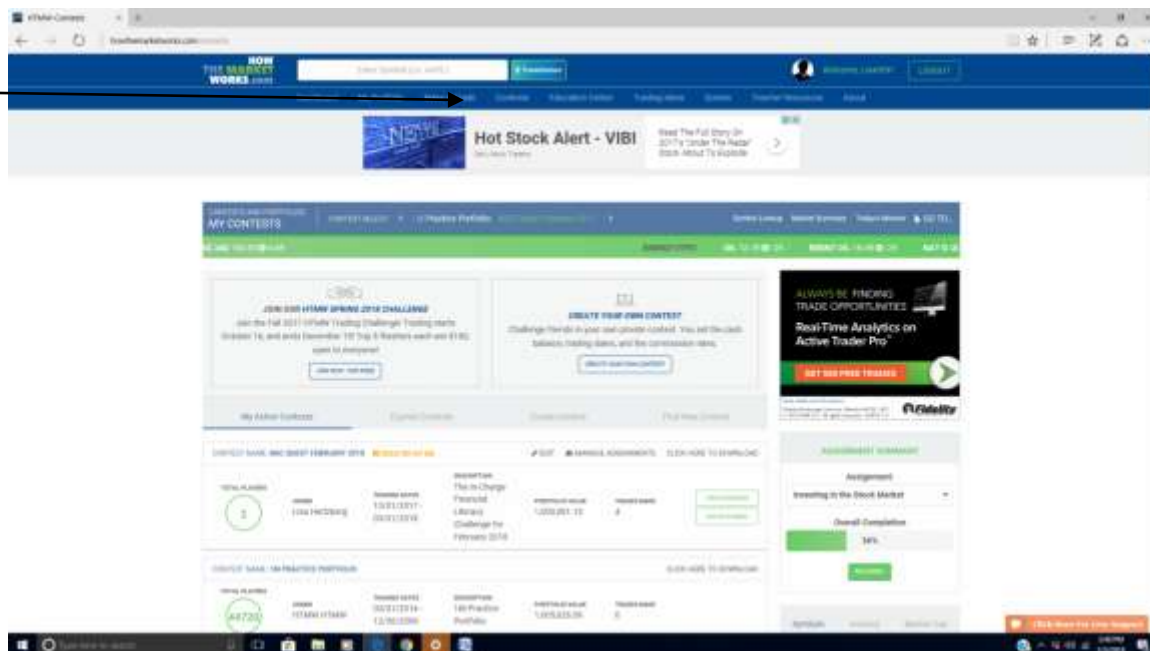
This quest is worth up to 100 points per team.

- Teams may gain up to 50 points when students read assigned articles to learn about investing in the stock market.
  - Each student has the same eight articles assigned.
  - When students read an article, then take the pop quiz at the end, they gain 2 points for their team.
- Teams may gain up to 50 additional points when their students create the highest-gaining portfolios.
  - The top 20 portfolios (based on dollar values at the market's close on March 9) across all teams will gain points in this way:
    - 1<sup>st</sup> place = 20 points
    - 2<sup>nd</sup> place – 5<sup>th</sup> place = 10 points
    - 6<sup>th</sup> – 10<sup>th</sup> place = 5 points
    - 11<sup>th</sup> – 20<sup>th</sup> place = 2 points
  - Students will make at least five trades in order to be eligible to win points for their team.

#### **Instructions:**

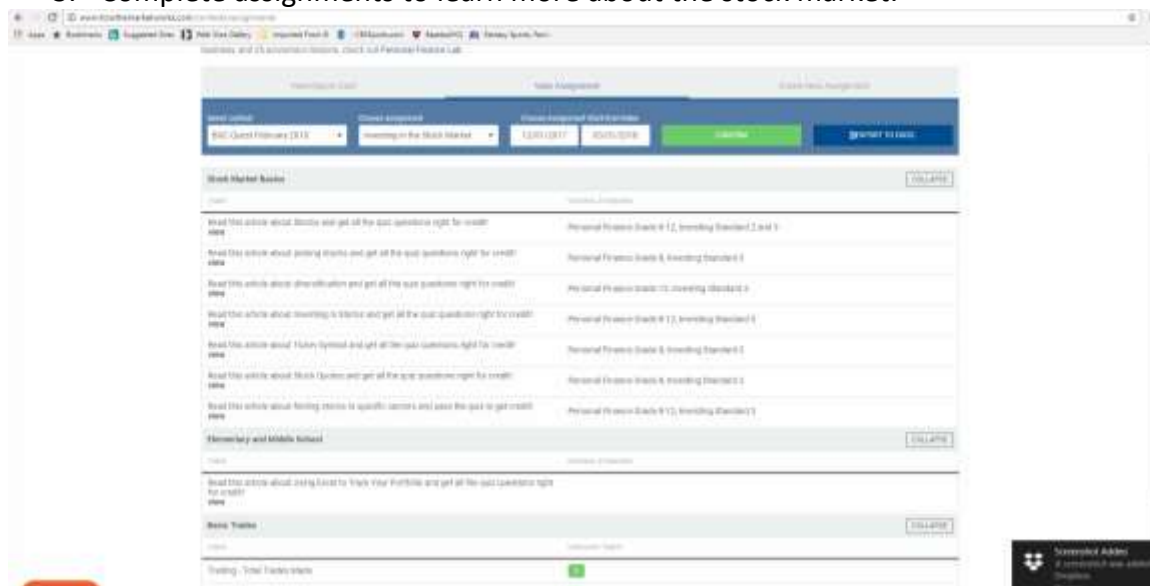
Working individually students will learn about investing. (*time: 1-3 hours*)

1. Using the free stock market game site, <http://www.howthemarketworks.com/>, students will register and create a free account.
2. Students will join the contest called, “**BGC QUEST FEBRUARY 2018**”



- Go to “contests” in the navigation bar
- Enter “BGC” in the “Find a Contest” search bar and click “find”
- The BGC Quest February 2018 will appear, click “join”
- Enter password: FEBQUEST and click “join”
- Click OK

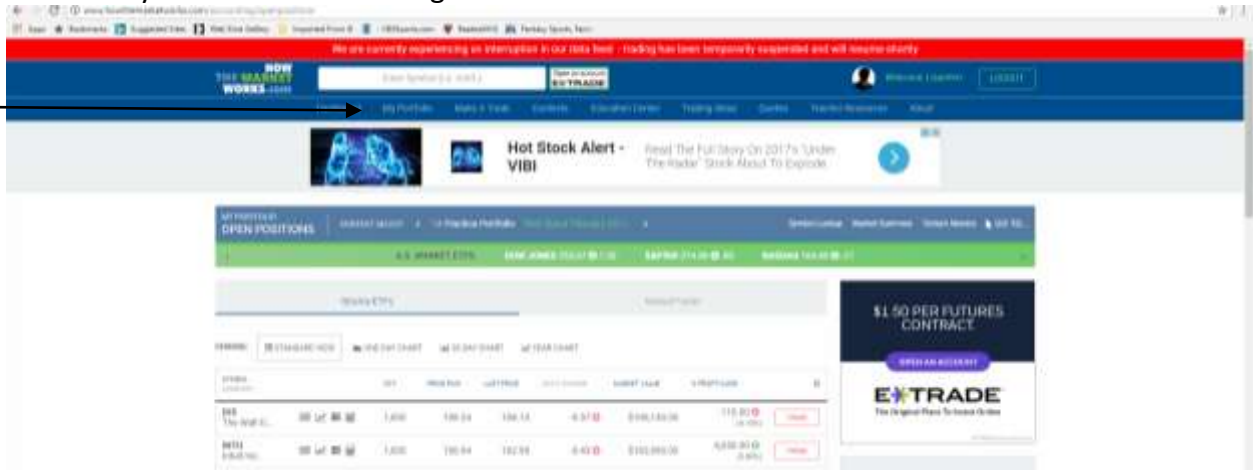
### 3. Complete assignments to learn more about the stock market.



- Click “view” to read an article.
- After reading an article take the pop quiz at the bottom of the article. Get 5 of 5 questions right to get credit for reading the article, retaking the quiz if needed.

- For each article and pop quiz completed earn 2 points for your team, up to 50 points available per team.
- Move to the next article assigned.

4. When students are ready to invest their hypothetical \$1 million dollars, they will click on “My Portfolio” in the navigation bar.



- Make trades to build your portfolio. You must make five trades to qualify for the Quest.

5. At the end of the trading day on March 9 results will be tabulated and points awarded.

### Need help?

Contact Lisa Hertzberg: [lisah@nclnet.org](mailto:lisah@nclnet.org).